



**Ministry of Finance**  
**Bureau of Budget & Planning**  
**Office of Planning & Statistics**

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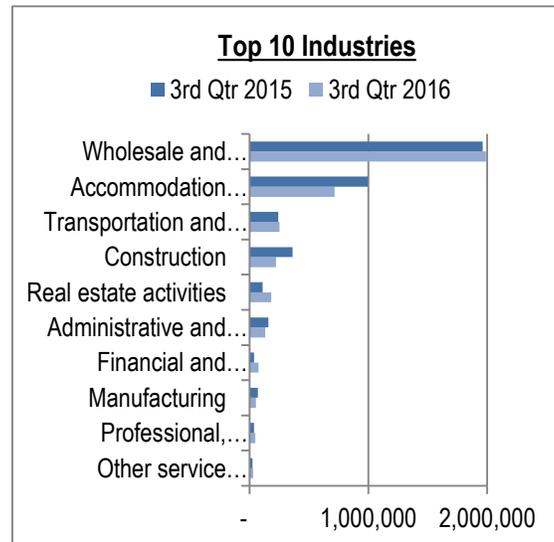
**SEPTEMBER 2016 QTR KEY FIGURES**

INDUSTRY	Total BGRT September Qtr 2015 (\$)	Total BGRT September Qtr 2016 (\$)	%Change	Total Number of BGRT Non-filers September Qtr 2015	Total Number of BGRT Non-filers September Qtr 2016
Agriculture and forestry	9,003	6,967	-22.6	9	9
Fisheries	11,412	23,256	103.8	13	15
Mining and quarrying	24,294	28,330	16.6	2	1
Manufacturing	71,539	55,181	-22.9	6	15
Construction	363,444	224,196	-38.3	43	41
Wholesale & retail trade; repair of motor vehicles and motorcycles	1,962,391	1,989,227	1.4	106	127
Transportation and storage	241,861	251,936	4.2	34	65
Accommodation and food service activities	995,562	717,338	-27.9	47	63
Financial and insurance activities	37,572	76,867	104.6	9	12
Real estate activities	110,136	183,228	66.4	51	78
Professional, scientific and technical activities	38,766	48,659	25.5	26	27
Administrative and support service activities	158,858	133,153	-16.2	48	79
Other service activities	25,495	31,809	24.8	23	52
Other industries	59,427	64,014	7.7	13	19
<b>TOTAL</b>	<b>4,109,760</b>	<b>3,834,161</b>	<b>-6.7</b>	<b>430</b>	<b>603</b>

Source: Division of Rev. & Tax, MOF and Bureau of Budget & Planning, MOF

**SEPTEMBER 2016 QTR KEY POINTS**

- Total BGRT collected this quarter decreased by approximately 7% compared to the same quarter last year.
- Fisheries industry saw a significant increase of approximately 104%. This is due to several businesses filing more earnings this period compared to the same period last year.
- Tourism related industries that showed decreases this quarter includes Accommodation and food service activities, and Administrative and support service activities which decreased by approximately 28% and 16% respectively. These decreases are possibly due to the decline in visitor arrivals as well as the increase in Non-filers of these respective industries.
- Real estate activities industry showed an increase of approximately 66%. This is likely due to the high demand of apartments and space rental.
- Professional, scientific and technical activities industry saw an increase of approximately 26%. This is likely attributed to the increased demand of consultancy services.
- The industry that showed the most significant increase this quarter is the Financial and insurance activities industry, which increased by approximately 105%. This is likely attributed to the increased demand for financial services.
- Total BGRT Non-filers include all registered businesses with active business status that failed to file quarterly GRT.
- The total number of Non-Filers this quarter has increased by 173 compared to the same quarter last year.





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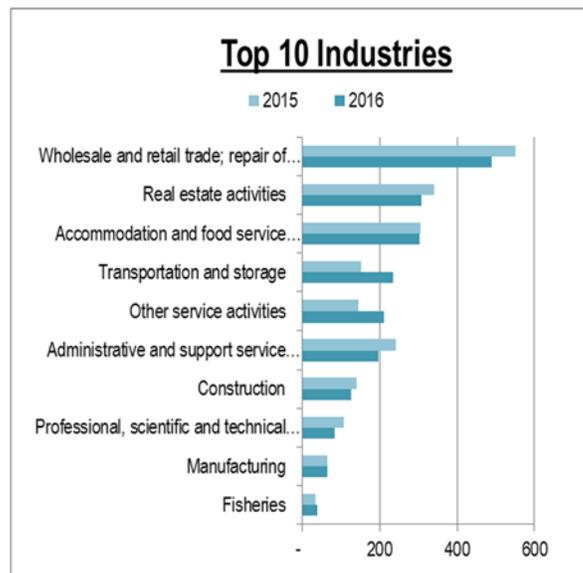
**SEPTEMBER 2016 QTR KEY FIGURES**

INDUSTRY	Total Registered Business License 2015	Total Registered Business License 2016	% Change
Agriculture and forestry	51	37	-27.5
Fisheries	35	38	8.6
Mining and quarrying	10	9	-10.0
Manufacturing	64	65	1.6
Construction	140	126	-10.0
Wholesale and retail trade	550	490	-10.9
Transportation and storage	151	235	55.6
Accommodation and food service activities	305	303	-0.7
Real estate activities	340	308	-9.4
Professional, scientific & technical activities	108	83	-23.1
Administrative and support service activities	241	197	-18.3
Other service activities	144	212	47.2
Other Industries	106	96	-9.4
<b>Total</b>	<b>2,245</b>	<b>2,199</b>	<b>-2.0</b>

Source: Division of Rev. & Tax, MOF and Bureau of Budget & Planning, MOF

**SEPTEMBER 2016 QTR KEY POINTS**

- Business Licenses must be renewed by December 31<sup>st</sup> of each year to avoid penalty and interest fees. The table above shows the cumulative number of business licenses issued for year 2015 and 2016.
- To date, there have been a total of 2,199 licenses issued for business year 2016.
- Agriculture and forestry industry saw a decline of approximately 28%, with 37 business licenses issued to date, whereas 5 are new business establishments while 32 are renewed licenses.
- Transportation and storage industry saw an increase of approximately 56%, with 235 business licenses issued to date, whereas 80 are new business establishments while 155 are renewed licenses.
- Accommodation and food service activities industry saw a decline of approximately 1% in the number of business licenses issued with 303 business licenses issued to date.
- Professional, scientific & technical activities saw a decline of about 23%, with 83 business license issued to date, whereas 4 of them are new business establishments while 79 are renewed licenses.
- Other service activities saw an increase of approximately 47%, whereas 89 are new business establishments while 123 are renewed licenses.
- Other industries include Information and Communication, Financial and insurance activities, Education, Human Health and Social Work, Arts, Entertainment and Recreation, Public administration and defense; compulsory social security, and Water supply; sewerage, waste management and remediation activities.





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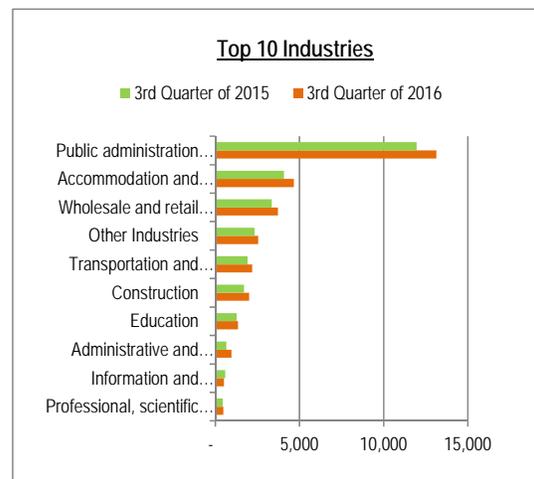
**SEPTEMBER 2016 FIGURES**

INDUSTRY	Total Wages 3 <sup>rd</sup> Qtr 2015 (in USD'000)	Total Wages 3 <sup>rd</sup> Qtr 2016 (in USD'000)	% Change
Agriculture	119	164	38.1
Fisheries	126	190	50.6
Mining and quarrying	174	208	19.3
Manufacturing	315	329	4.6
Construction	1,703	2,002	17.5
Wholesale and retail trade	3,360	3,729	11.0
Transportation and storage	1,926	2,188	13.6
Accommodation and food service activities	4,093	4,669	14.1
Financial and insurance activities	442	475	7.7
Information and communication	588	508	-13.6
Real estate activities	297	303	2.1
Professional, scientific and technical activities	446	483	8.3
Administrative and support service activities	662	957	44.6
Public administration and defence	11,970	13,130	9.7
Education	1,273	1,352	6.2
Other Industries	2,331	2,550	9.4
<b>TOTAL</b>	<b>29,824</b>	<b>33,237</b>	<b>11.4</b>

Source: Social Security Administration; Bureau of Budget & Planning, MOF

**SEPTEMBER 2016 KEY POINTS**

- Overall wages collected this quarter increased by about 11% compared to the same period last year.
- Agriculture and Fisheries industries both showed increases consistent with the employment numbers as farming activities have improved since Typhoon Haiyan.
- Construction industry saw an increase of about 18% likely connected to the ongoing government, commercial and residential infrastructure projects.
- Administrative and support service activities saw an increase of approximately 45% possibly in line with new establishment of businesses. Tour agency and car rental are included in this industry.
- Other Industries include Water supply; sewerage, waste management and remediation activities, Activities of extraterritorial organizations and bodies, Arts, entertainment and recreation, Human health and social work activities, Electricity, gas, steam and air conditioning supply, Activities of household as employers, undifferentiated goods- and services-producing activities of households for own use, and Other service activities.





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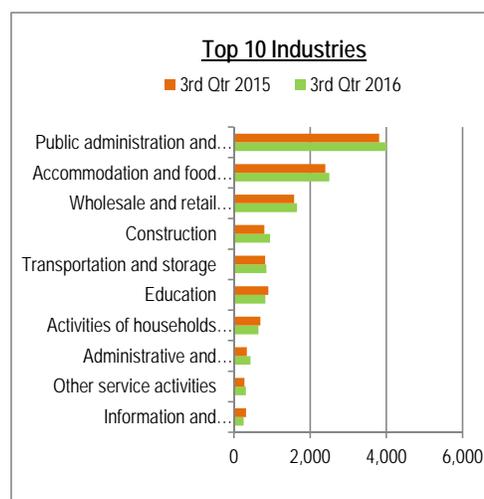
**SEPTEMBER 2016 QTR KEY FIGURES**

INDUSTRY	Average Employed 3 <sup>rd</sup> Qtr 2015	Average Employed 3 <sup>rd</sup> Qtr 2016	% Change
Agriculture and forestry	120	137	14.2
Fisheries	73	94	29.7
Mining and quarrying	68	58	-14.7
Manufacturing	173	162	-6.4
Construction	801	947	18.2
Wholesale and retail trade	1,582	1,659	4.9
Transportation and storage	817	852	4.3
Accommodation and food service activities	2,399	2,501	4.3
Information and communication	323	255	-21.1
Real estate activities	169	181	7.1
Administrative & support service activities	340	440	29.6
Public administration and defence	3,808	4,005	5.2
Education	901	824	-8.5
Other service activities	279	311	11.5
Activities of households as employers; undifferentiated goods	696	644	-7.5
Other Industries	668	666	-0.2
<b>TOTAL</b>	<b>13,215</b>	<b>13,736</b>	<b>3.9</b>

Source: Social Security Administration and Bureau of Budget & Planning, MOF

**SEPTEMBER 2016 QTR KEY POINTS**

- Quarterly employment numbers are derived by averaging total number of people filing returns at the end of the quarter. Industry employment counts are classified based on the business activity as disclosed on their Social Security activity description.
- Overall, the total average employment increased by approximately 4% compared to the same period last year.
- Agriculture and Fisheries industries both showed increases likely in line with the wages numbers.
- Construction industry saw an increase of 18%, largely due to the ongoing government, commercial and residential infrastructure projects.
- Administrative & Support service industry saw an increase of approximately 30% likely connected to new establishment of businesses such as tour agency.



- Other industries include Water Supply; sewerage, waste management and remediation activities, Activities of Extraterritorial organizations and bodies, Arts, entertainment and recreation, Human Health and social work activities, Electricity, gas, steam and air conditioning supply, Financial and insurance activities, and Professional, scientific and technical activities.